

Annexure-1

Name of the corporate debtor: Shree Bhawani Paper Mills Limited; Date of commencement of liquidation: 07/07/2021; List of stakeholders as on: 09/03/2022

List of secured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee						% share in total amount of claims admitted
1	JM Financial Asset Reconstruction Company Limited (formerly known as JM Financial Asset Reconstruction Company Pvt Ltd)	03-08-2021	3,30,56,15,237	3,30,56,15,237	Secured	NA	Yes	Term Loan and Working Capital Facility * Hypothecation (on pari passu basis with bank of baroda) on whole of plant & machinery, stocks, goods movables, current assets etc lying situated at Factory at Industrial Area at Rai Bareilly site no 1, village Barkhapur, Rae Bareilly (UP) and book debts etc of the borrower. * Equitable mortgage (on pari passu basis with Bank of Baroda) of factory land & building situated at Industrial area at Rai Bareilly (UP) (land admeasuring 40.616 acre). Personal Guarantee of Ssh. Girish Tandon and Sh Alankar Tandon.	-	53.91%	-	-	-	-	
2	Bank of Baroda	03-08-2021	2,00,67,67,645	2,00,67,67,645	Secured	NA	Yes	1. Land and Building situated at UPSIDC, Raibareilly, Site no. 1, Sultanpur, Raibareilly (UP) measuring 40.616 acres / 16.437 hectares having boundary as under: East 40 ft. wide road West 100 ft. Wide Road North Private Land South 40 ft. Wide Road & M/s Swadeshi Cotton Mills 2. Hypothecation of Plant & Machinery embedded at factory site situated at UPSIDC Raibareilly, Site No. 1, Sultanpur, Raibareilly (UP)	-	32.73%	-	-	-	-	
			5,31,23,82,882	5,31,23,82,882			-			86.64%	-	-	-	-	